Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP

10100 Santa Monica Boulevard Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760

Counsel for the Circuit City Stores, Inc. Liquidating Trust

Lynn L. Tavenner, Esq. (VA Bar No. 30083) Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 Telephone: (804) 783-8300

Telecopy: (804) 783-0178

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: Chapter 11

CIRCUIT CITY STORES, INC., et al.,. Case No. 08-35653-KRH

Debtors. (Jointly Administered)

NOTICE OF LIQUIDATING TRUST'S SIXTY-FOURTH OMNIBUS OBJECTION TO LANDLORD CLAIMS (REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS)

PLEASE TAKE NOTICE that the Circuit City Stores, Inc. Liquidating Trust (the "Liquidating Trust" and/or "Trust"), through Alfred H. Siegel, the duly appointed trustee of the Trust (the "Trustee"), pursuant to the Second Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims in the above-captioned cases of the above referenced estates of Circuit City Stores, Inc. et al. (collectively, the "Debtors") filed the Liquidating Trust's Sixty-Fourth Omnibus Objection to Landlord Claims (Reduction of Certain Partially Invalid Claims) (the "Objection") with the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court"). A copy of the Objection is attached to this notice (this "Notice") as Exhibit 1. By the Objection, the Liquidating Trust is seeking to reduce certain partially invalid landlord claims.

PLEASE TAKE FURTHER NOTICE THAT on April 1, 2009, the Bankruptcy Court entered the Order Establishing Omnibus Objection Procedures and Approving the Form and Manner of the Notice of Omnibus Objections (Docket No. 2881) (the "Order"), by which the Bankruptcy Court approved procedures for filing omnibus objections to proofs of claim and requests for allowance and payment of administrative expenses and/or cure claims (collectively, the "Claims") in connection with the above-captioned chapter 11 cases (the "Omnibus Objection Procedures").

Specifically, the Objection seeks to reduce, disallow, or reclassify certain claims, including your claim(s), listed below, all as set forth in the Objection.

TO: <u>Claim Number Amount Objection</u>

SPECIFIC INFORMATION PROVIDED ON INDIVIDUALIZED NOTICE

YOU ARE RECEIVING THIS NOTICE BECAUSE THE PROOF(S) OF CLAIM LISTED HEREIN THAT YOU FILED AGAINST ONE OR MORE OF THE DEBTORS IN THE ABOVE-CAPTIONED CHAPTER 11 CASES ARE SUBJECT TO THE OBJECTION. YOUR RIGHTS MAY BE AFFECTED BY THE OBJECTION. THEREFORE, YOU SHOULD READ THIS NOTICE (INCLUDING THE OBJECTION AND OTHER ATTACHMENTS) CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

MOREOVER, PURSUANT TO RULE 3007-1 OF THE LOCAL RULES OF THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA AND THE OMNIBUS OBJECTION PROCEDURES, UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE COURT AND SERVED ON THE OBJECTING PARTY BY 4:00 P.M. (EASTERN TIME) ON NOVEMBER 29, 2012, THE COURT MAY DEEM ANY OPPOSITION WAIVED, TREAT THE OBJECTION AS CONCEDED AND ENTER AN ORDER GRANTING THE RELIEF REQUESTED WITHOUT A HEARING.

<u>Critical Information for Claimants</u> Choosing to File a Response to the Objection

Who Needs to File a Response: If you oppose the relief requested in the Objection and if you are unable to resolve the Objection with the Liquidating Trust before the deadline to respond, then you must file and serve a written response (the "Response") to the Objection in accordance with this Notice.

If you do not oppose the relief requested in the Objection, then you do not need to file a written Response to the Objection and you do not need to appear at the hearing.

Response Deadline: The Response Deadline is <u>4:00 p.m. (Eastern Time) on November</u> <u>29, 2012 (the "Response Deadline")</u>.

THE BANKRUPTCY COURT WILL ONLY CONSIDER YOUR RESPONSE IF YOUR RESPONSE IS FILED, SERVED <u>AND</u> RECEIVED BY THE RESPONSE DEADLINE.

Your Response will be deemed timely filed only if the Response is <u>actually received</u> on or before the Response Deadline by the Bankruptcy Court at the following address:

Clerk of the Bankruptcy Court United States Bankruptcy Court 701 East Broad Street – Room 4000 Richmond, Virginia 23219

Your Response will be deemed timely served only if a copy of the Response is actually received on or before the Response Deadline by the Liquidating Trust's attorneys:

Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Boulevard Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760 Lynn L. Tavenner, Esq. (VA Bar No. 30083 Paula S. Beran, Esq. (VA Bar No. 34679)

TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 Telephone: (804) 783-8300 Telecopy: (804) 783-0178

The status hearing on the Objection will be held at <u>2:00 p.m. (Eastern Time) on</u> <u>December 6, 2012 at:</u>

United States Bankruptcy Court 701 East Broad Street – Courtroom 5000 Richmond, Virginia 23219

If you file a timely Response, in accordance with the Objection Procedures, you do <u>not</u> need to appear at the status hearing on the Objection.

<u>Procedures for Filing a Timely Response and</u> <u>Information Regarding the Hearing on the Objection</u>

<u>Contents</u>. To facilitate a speedy and non-judicial resolution of a Claim subject to the Objection, any claimant filing a Response shall use its best efforts to include the following (at a minimum) in its filed Response, to the extent such materials are not attached to its proof of claim:

- a caption setting forth the name of the Bankruptcy Court, the name of the Debtors, the case number and the title of the Objection to which the Response is directed;
- b. the claimant's name and an explanation for the amount of the Claim;
- c. a concise statement, executed by (or identifying by name, address and telephone number) a person with personal knowledge of the relevant facts that support the Response, setting forth the reasons why the Bankruptcy Court should overrule the Objection as to the claimant's claim, including, without limitation (to the extent not set forth in its proof of claim), the

- specific factual and legal bases upon which the claimant intends to rely in support of its Response and its underlying Claim;
- d. a copy of or identification of any other documentation or other evidence of the Claim, to the extent not already included with the Claim that the claimant presently intends to introduce into evidence in support of its Claim at the hearing; <u>provided</u>, <u>however</u>, that for a Response filed in support of a Claim arising out of a lease of real property, the Response need not attach such lease if the claimant indicates its willingness to provide such documentation upon request;
- e. a declaration of a person with personal knowledge of the relevant facts that support the Response;
- f. the claimant's address, telephone number and facsimile number and/or the name, address, telephone number and facsimile number of the claimant's attorney and/or designated representative to whom the attorneys for the Debtors should serve a reply to the Response, if any (collectively, the "Notice Address"). If a Response contains Notice Address that is different from the name and/or address listed on the Claim, the Notice Address will control and will become the service address for future service of papers with respect to all of the claimant's Claims listed in the Objection (including all Claims to be reduced or disallowed) and only for those Claims in the Objection; and
- g. to the extent such person differs from the person identified pursuant to subjection e, above, the name, address, telephone number, facsimile number, and electronic mail address of the representative of the claimant (which representative may be the claimant's counsel) party with authority to reconcile, settle or otherwise resolve the Objection on the claimant's behalf (collectively, the "Additional Addresses"). Unless the Additional Addresses are the same as the Notice Addresses, the Additional Address will not become the service address for future service of papers.

Additional Information. To facilitate a resolution of the Objection, your Response should also include the name, address, telephone number and facsimile number of the party with authority to reconcile, settle or otherwise resolve the Objection on the claimant's behalf. Unless the Additional Addresses are the same as the Notice Addresses, the Additional Addresses will not become the service address for future service of papers.

<u>Failure to File Your Timely Response</u>. If you fail to file and serve your Response on or before the Response Deadline in compliance with the procedures set forth in this Notice, the Liquidating Trust will present to the Bankruptcy Court an appropriate order granting the relief requested in the Objection without further notice to you.

<u>Each Objection Is a Contested Matter</u>. Each Claim subject to the Objection and the Response thereto shall constitute a separate contested matter as contemplated by Bankruptcy

Rule 9014, and any order entered by the Bankruptcy Court will be deemed a separate order with respect to such claim.

Additional Information

<u>Requests for Information</u>. You may also obtain a copy of the Objection or related documents on the internet, by accessing the website of <u>www.kccllc.net/circuitcity</u>.

Reservation of Rights. Nothing in this Notice or the Objection constitutes a waiver of the Debtors' and/or the Trust's right to assert any claims, counterclaims, rights of offset or recoupment, preference actions, fraudulent-transfer actions or any other claims against you by the Liquidating Trust. Unless the Bankruptcy Court allows your Claims or specifically orders otherwise, the Liquidating Trust has the right to object on any grounds to the Claims (or to any other Claims or causes of action you may have filed or that have been scheduled by the Debtors) at a later date on any grounds or bases. In such event, you will receive a separate notice of any such objections.

Dated: September 28, 2012

/s/ Lynn L. Tavenner

Lynn L. Tavenner (VA Bar No. 30083)
Paula S. Beran (VA Bar No. 34679)
TAVENNER & BERAN, PLC
20 North Eighth Street, 2nd Floor
Richmond, Virginia 23219
Telephone: 804-783-8300

Telephone: 804-783-8300 Facsimile: 804-783-0178

Email: <u>ltavenner@tb-lawfirm.com</u> pberan@tb-lawfirm.com

-and-

Jeffrey N. Pomerantz (admitted *pro hac vice*)
Andrew W. Caine (admitted *pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP
10100 Santa Monica Blvd.
11th Floor

Los Angeles, California 90067-4100

Telephone: 805-123-4567 Facsimile: 310/201-0760

E-mail: jpomerantz@pszjlaw.com acaine@pszjlaw.com

Counsel for the Circuit City Stores, Inc. Liquidating Trust

Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIE

PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Boulevard

Los Angeles, California 90067-4100 Telephone: (310) 277-6910 Telecopy: (310) 201-0760

- and –

Robert J. Feinstein, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 36th Floor New York, New York 10017

Telephone: (212) 561-7700 Telecopy: (212) 561-7777

Counsel to the Circuit City Stores, Inc. Liquidating Trust

Lynn L. Tavenner, Esq. (VA Bar No. 30083) Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 Telephone: (804) 783-8300

Counsel to the Circuit City Stores, Inc. Liquidating Trust

Telecopy: (804) 783-0178

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

	X	
In re:	:	Chapter 11
	:	
CIRCUIT CITY STORES, INC., et al.,	:	Case No. 08-35653 (KRH)
	:	
Debtors.	:	
	:	Jointly Administered
	X	

LIQUIDATING TRUST'S SIXTY-FOURTH OMNIBUS OBJECTION TO LANDLORD CLAIMS (REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS)

The Circuit City Stores, Inc. Liquidating Trust (the "Liquidating Trust"), through Alfred

H. Siegel, the duly appointed trustee of the Trust (the "Trustee"), pursuant to the Second

Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (the "Plan") in the above-captioned cases, hereby files this Sixty-Fourth Omnibus Objection to Landlord Claims (Reduction of Certain Partially Invalid Claims) (the "Objection"), and hereby moves this court (the "Court"), pursuant to sections 105, 502 and 503 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (as amended, the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Bankruptcy Rule 3007-1, for an order, the proposed form of which is attached hereto as Exhibit A, granting the relief sought by this Objection, and in support thereof states as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction to consider this Objection under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b). Venue of these cases and this Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409. The statutory and legal predicates for the relief requested herein are Bankruptcy Code sections 105, 502 and 503, Bankruptcy Rule 3007 and Local Bankruptcy Rule 3007-1.

BACKGROUND

2. On November 10, 2008 (the "Petition Date"), the debtors in the above-captioned cases (the "Debtors")¹ filed voluntary petitions in this Court for relief under chapter 11 of the Bankruptcy Code.

The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Circuit City Stores, Inc. (3875), Circuit City Stores West Coast, Inc. (0785), InterTAN, Inc. (0875), Ventoux International, Inc. (1838), Circuit City Purchasing Company, LLC (5170), CC Aviation, LLC (0841), CC Distribution Company of Virginia, Inc. (2821), Circuit City Proper ties, LLC (3353), Kinzer Technology, LLC (2157), Abbott Advertising Agency, Inc. (4659), Patapsco Designs, Inc.(6796), Sky Venture Corp. (0311), PRAHS, Inc.(n/a), XSStuff, LLC (9263), Mayland MN, LLC (6116), Courchevel, LLC (n/a), Orbyx Electronics, LLC (3360), and Circuit City Stores PR, LLC (5512).

- 3. On November 12, 2008, the Office of the United States Trustee for the Eastern District of Virginia appointed a statutory committee of unsecured creditors (the "Creditors' Committee").
- 4. On November 12, 2008, the Court appointed Kurtzman Carson Consultants LLC ("KCC") as claims, noticing, and balloting agent for the Debtors in these chapter 11 cases pursuant to 28 U.S.C. § 156(c).
- 5. On December 10, 2008, the Court entered that certain Order Pursuant to Bankruptcy Code Sections 105 and 502 and Bankruptcy Rules 2002, 3003(c)(3), and 9007 (I) Setting General Bar Date and Procedures for Filing Proofs of Claim; and (II) Approving Form and Manner of Notice Thereof (Docket No. 890) (the "Claims Bar Date Order").
- 6. Pursuant to the Claims Bar Date Order, the deadline for filing all "claims" (as defined in 11 U.S.C. § 105(5)) arising before November 10, 2008 against the Debtors by any non-governmental entity was 5:00 p.m. (Pacific) on January 30, 2009 (the "General Bar Date"). The deadline for governmental units to file claims that arose before November 10, 2009 was 5:00 p.m. (Pacific) on May 11, 2009 (the "Governmental Bar Date"). Pursuant to the Claims Bar Date Order, this Court approved the form and manner of the claims bar date notice, which was attached as Exhibit A to the Claims Bar Date Order (the "Claims Bar Date Notice").
- 7. On December 17 and 19, 2008, KCC served a copy of the Claims Bar Date Notice on all parties who filed notices of appearance pursuant to Bankruptcy Rule 2002, all of the Debtors' scheduled creditors in these cases, the Debtors' equity holders, and certain other parties (Docket No. 1314). In addition, the Debtors published the Claims Bar Date Notice in <u>The</u> Wall Street Journal (Docket No. 1395) and The Richmond Times-Dispatch (Docket No. 1394).
 - 8. On November 12, 2008, this Court entered that certain Order Establishing

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 9 of 43

Bar Date for Filing Requests for Payment of Administrative Expense Claims Under Bankruptcy Code Sections 105 and 503(b)(9) and Approving Form, Manner and Sufficiency of Notice of the Bar Date Pursuant to Bankruptcy Rule 9007 (Docket No. 107)(the "503(b)(9) Bar Date Order").

- 9. Pursuant to the 503(b)(9) Bar Date Order, this Court approved the form and manner of the 503(b)(9) bar date notice, which was attached as Exhibit A to the 503(b)(9) Bar Date Order (the "503(b)(9) Bar Date Notice"). Pursuant to the 503(b)(9) Bar Date Order and 503(b)(9) Bar Date Notice, the bar date for filing proofs of claim asserting administrative priority claims pursuant to section 503(b)(9) of the Bankruptcy Code was on December 19, 2008 (the "503(b)(9) Bar Date").
- 10. On November 19, 2008, KCC served a copy of the 503(b)(9) Bar Date Notice on the 2002 Service List, all of the Debtors' scheduled creditors in these cases, the Debtors' equity holders, and certain other parties (Docket No. 358). In addition, the Debtors published the 503(b)(9) Bar Date Notice in <u>The New York Times</u> (Docket No. 549), <u>The Wall</u> Street Journal (Docket No. 548), and The Richmond Times-Dispatch (Docket No. 547).
- 11. On January 16, 2009, the Court authorized the Debtors, among other things, to conduct going out of business sales at the Debtors' remaining 567 stores pursuant to an agency agreement (the "Agency Agreement") between the Debtors and a joint venture, as agent (the "Agent"). On January 17, 2009, the Agent commenced going out of business sales pursuant to the Agency Agreement at the Debtors remaining stores. As of March 8, 2009, the going out of business sales at the Debtors' remaining stores had been completed.
- 12. On April 1, 2009, this Court entered an Order Establishing Omnibus

 Objection Procedures and Approving the Form and Manner of Notice of Omnibus Objections

 (Docket No. 2881) (the "Omnibus Objection Procedures Order").

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 10 of 43

- 13. On May 15, 2009, the Court entered that certain Order Pursuant to Bankruptcy Code Sections 105 and 503 and Bankruptcy Rules 2002 and 9007 (i) Setting Administrative Bar Date and Procedures For Filing and Objecting To Administrative Expense Request and (ii) Approving Form and Manner of Notice Thereof (Docket No. 3354) (the "First Administrative Claims Bar Date Order").
- 14. Pursuant to the First Administrative Claims Bar Date Order, the deadline for filing all Administrative Expense Requests (as defined in the First Administrative Claims Bar Date Order) incurred in the period between November 10, 2008 and April 30, 2009 was 5:00 p.m. (Pacific) on June 30, 2009. Pursuant to the First Administrative Claims Bar Date Order, this Court approved the form and manner of the claims bar date notice, which was attached as Exhibit A to the Administrative Claims Bar Date Order (the "Claims Bar Date Notice").
- 15. On or before May 22, 2009, KCC served a copy of the Administrative Claims Bar Date Notice on all parties who filed notices of appearance pursuant to Bankruptcy Rule 2002, all of the Debtors' scheduled creditors in these cases, the Debtors' equity holders, and certain other parties (Docket Nos. 3397 and 4609). In addition, the Debtors published the Administrative Claims Bar Date Notice in The Financial Times (Docket No. 3970), The Financial Times (Docket No. 3968).
- 16. On February 18, 2010, the Court entered that certain Order Pursuant to Bankruptcy Code Sections 105 and 503 and Bankruptcy Rules 2002 and 9007 (i) Setting Second Administrative Bar Date and Procedures For Filing and Objecting To Administrative Expense Request and (ii) Approving Form and Manner of Notice Thereof (Docket No. 6555) (the "Second Administrative Claims Bar Date Order").
 - 17. Pursuant to the Second Administrative Claims Bar Date Order, the

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 11 of 43

deadline for filing all Administrative Expense Requests for the period May 1, 2009 through December 31, 2009 (as defined in the Administrative Claims Bar Date Order) was 5:00 p.m. (Pacific) on March 31, 2010. Pursuant to the Second Administrative Claims Bar Date Order, this Court approved the form and manner of the claims bar date notice, which was attached as Exhibit A to the Second Administrative Claims Bar Date Order (the "Claims Bar Date Notice").

- Administrative Claims Bar Date Notice on all parties who filed notices of appearance pursuant to Bankruptcy Rule 2002, all of the Debtors' scheduled creditors in these cases, the Debtors' equity holders, and certain other parties (Docket No. 6705). Supplemental service of the Second Administrative Bar Date Notice was provided by overnight mail to one party, Brockton Superior Court, on March 26, 2010 (Docket Nos. 7089 and 7535). In addition, the Debtors published the Administrative Claims Bar Date Notice in The Financial Times (Docket No. 6719), The Richmond Times-Dispatch (Docket No. 6717) and The Wall Street Journal (Docket No. 6718).
- 19. On August 9, 2010, the Debtors and the Creditors' Committee filed the Plan, which provides for the liquidation of the Debtors' assets and distribution of the proceeds thereof under chapter 11 of the Bankruptcy Code.
- 20. On September 10, 2010, the United States Bankruptcy Court, Eastern District of Virginia, signed an Order confirming the Plan.
- 21. The Plan became effective on November 1, 2010 (the "Effective Date"), and pursuant to the Plan and Liquidating Trust Agreement approved therewith, the Liquidation Trust assumed the right and responsibility to liquidate the Debtors' remaining assets and distribute the proceeds to creditors, including the prosecution of Causes of Action and objections to claims.

OBJECTIONS TO CLAIMS

- 22. By this Objection, the Liquidating Trust seeks entry of an order, in substantially the form attached hereto as Exhibit A, pursuant to Bankruptcy Code sections 105(a), 502 and 503, Bankruptcy Rule 3007 and Local Bankruptcy Rule 3007-1, (i) reducing each of the claims identified on Exhibit B attached hereto (collectively, the "Claims") for the reasons set forth below.
- 23. For ease of reference, <u>Exhibit B</u> contains an alphabetical listing of all claimants whose Claims are included in this Objection (the "Claimants"), with a cross-reference by claim number.

A. Reduction of The Partially Invalid Claims

- 24. The basis for reduction of the claims listed on Exhibit B attached hereto (the "Partially Invalid Claims") is that all of the Partially Invalid Claims assert, in part, amounts for which the Debtors are not liable.
- 25. Specifically, after a review of the Partially Invalid Claims and the bases upon which each is asserted, and a review of the Debtors' books and records, the Liquidating Trust has determined that certain portions of the Partially Invalid Claims are (i) liabilities already asserted by the Claimants in other claims; (ii) liabilities that have already been satisfied by the Debtors; or (iii) liabilities for which the Debtors dispute liability. Accordingly, the Liquidating Trust requests that the Partially Invalid Claims identified on Exhibit B be reduced in the manner stated in Exhibit B for the reasons stated therein.

RESERVATION OF RIGHTS

26. At this time, the Liquidating Trust has not completed its review of the validity of all claims/expenses filed against the Debtors' estates, and reserves the right to further object to any and all claims, whether or not the subject of this Objection, for allowance and/or

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 13 of 43

distribution purposes, and on any other grounds, including the right to modify, supplement and/or amend this Objection as it pertains to any of the Claims objected to herein.

NOTICE AND PROCEDURE

- 27. Notice of this Objection has been provided to all Claimants with Claims that are the subject to this Objection as identified on Exhibit B, and to parties-in-interest in accordance with the Court's Supplemental Order Pursuant to Bankruptcy Code Sections 102 and 105, Bankruptcy Rules 2002 and 9007, and Local Bankruptcy Rules 2002-1 and 9013-1 Establishing Certain Notice, Case Management and Administrative Procedures (entered on December 30, 2009 at Docket No. 6208) (the "Case Management Order"). The Liquidating Trust submits that the following methods of service upon the Claimants should be deemed by the Court to constitute due and sufficient service of this Objection: (a) service in accordance with Federal Rule of Bankruptcy Procedure 7004 and the applicable provisions of Federal Rule of Civil Procedure 4; (b) to the extent counsel for a Claimant is not known to the Liquidating Trust, by first class mail, postage prepaid, on the signatory of the Claimant's proof of claim form or other representative identified in the proof of claim form or any attachment thereto; or (c) by first class mail, postage prepaid, on any counsel that has appeared on the Claimant's behalf in the Debtors' bankruptcy cases. The Liquidating Trust is serving the Claimant with this Objection and the exhibit on which the Claimant's claim is listed.
- 28. To the extent any Claimant timely files and properly serves a response to this Objection by **4:00 P.M.** (Eastern) on November 29, 2012 as required by the Case Management Order and under applicable law, and the parties are unable to otherwise resolve the

Objection, the Liquidating Trust requests that the Court conduct a status conference² with respect to any such responding claimant at <u>2:00 P.M. (Eastern) on December 6, 2012</u> and thereafter schedule the matter for a future hearing as to the merits of such claim. However, to the extent any Claimant fails to timely file and properly serve a response to this Objection as required by the Case Management Order and applicable law, the Liquidating Trust requests that the Court enter an order, substantially in the form attached hereto as <u>Exhibit A</u>, reducing the Invalid Claims set forth on <u>Exhibit B</u> and attached hereto.

COMPLIANCE WITH BANKRUPTCY RULE 3007 AND THE OMNIBUS OBJECTION PROCEDURES ORDER

29. This Objection complies with Bankruptcy Rule 3007(e). Additionally, the Liquidating Trust submits that this Objection is filed in accordance with the Omnibus Objection Procedures Order.

WAIVER OF MEMORANDUM OF LAW

30. Pursuant to Local Bankruptcy Rule 9013-1(G), and because there are no novel issues of law presented in the Motion, the Liquidating Trust requests that the requirement that all motions be accompanied by a written memorandum of law be waived.

NO PRIOR RELIEF

31. No previous request for the relief sought herein has been made to this Court or any other court.

WHEREFORE, the Liquidating Trust respectfully requests that the Court enter an Order sustaining this Objection and granting such other and further relief as the Court deems appropriate.

² In accordance with the Omnibus Objection Procedures Order, Claimants who timely respond to the Objection do not need to appear at the status conference.

Dated: Richmond, Virginia September 28, 2012 TAVENNER & BERAN, PLC

/s/ Lynn L. Tavenner_

Lynn L. Tavenner (VA Bar No. 30083) Paula S. Beran (VA Bar No. 34679) 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 (804) 783-8300

- and -

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. 10100 Santa Monica Boulevard Los Angeles, California 90067-4100 (310) 277-6910

- and -

PACHULSKI STANG ZIEHL & JONES LLP Robert J. Feinstein, Esq. 780 Third Avenue, 36th Floor New York, New York 10017 (212) 561-7700

Counsel to the Circuit City Stores, Inc. Liquidating Trust

EXHIBIT A

Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. (admitted *pro hac vice*) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Boulevard

Los Angeles, California 90067-4100

Telephone: (310) 277-6910 Telecopy: (310) 201-0760

- and -

Robert J. Feinstein, Esq. (admitted *pro hac vice*)
PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 36th Floor
New York, New York 10017
Telephone: (212) 561-7700
Telecopy: (212) 561-7777

Counsel to the Liquidating Trustee

Lynn L. Tavenner, Esq. (VA Bar No. 30083) Paula S. Beran, Esq. (VA Bar No. 34679) TAVENNER & BERAN, PLC 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219

Telephone: (804) 783-8300 Telecopy: (804) 783-0178

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

	X	
In re:	:	Chapter 11
	:	
CIRCUIT CITY STORES, INC., et al.,	:	Case No. 08-35653 (KRH
	:	
Debtors.	:	
	:	Jointly Administered
	X	

ORDER REGARDING LIQUIDATING TRUST'S SIXTY-FOURTH OMNIBUS OBJECTION TO LANDLORD CLAIMS (REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS)

THIS MATTER having come before the Court¹ on the Liquidating Trust's Sixty-Fourth Omnibus Objection to Landlord Claims (Reduction of Certain Partially Invalid Claims), (the "Objection"), which requested, among other things, that the claims specifically identified on Exhibit B attached to the Objection be reduced for those reasons set forth in the Objection; and it appearing that due and proper notice and service of the Objection as set forth therein was good and sufficient and that no other further notice or service of the Objection need be given; and it further appearing that no response was timely filed or properly served by the Claimants being affected by this Order; and it appearing that the relief requested on the Objection is in the best interest of the Liquidating Trust, the Debtors' estates and creditors and other parties-in-interest; and after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein,

IT IS HEREBY ORDERED ADJUDGED AND DECREED THAT:

- 1. The Objection is SUSTAINED.
- 2. The Claims identified on Exhibit A as attached hereto and incorporated herein are forever reduced and/or disallowed for all purposes in these bankruptcy cases in the manner stated in Exhibit A.
- 3. The Liquidating Trust's rights to object to any claim including (without limitation) the Claims subject to the Objection, on any grounds that applicable law permits, are not waived and are expressly reserved.
- 4. The Liquidating Trust shall serve a copy of this Order on the claimants included on the exhibits to this Order on or before five (5) business days from the entry of this Order.

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Objection.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

Dated: Richmond, Virginia ______, 2012

HONORABLE KEVIN R. HUENNEKENS UNITED STATES BANKRUPTCY JUDGE

WE ASK FOR THIS:

TAVENNER & BERAN, PLC

Lynn L. Tavenner (VA Bar No. 30083) Paula S. Beran (VA Bar No. 34679) 20 North Eighth Street, 2nd Floor Richmond, Virginia 23219 (804) 783-8300

- and -

PACHULSKI STANG ZIEHL & JONES LLP Jeffrey N. Pomerantz, Esq. Andrew W. Caine, Esq. 10100 Santa Monica Boulevard Los Angeles, California 90067-4100 (310) 277-6910

- and -

PACHULSKI STANG ZIEHL & JONES LLP Robert J. Feinstein, Esq. 780 Third Avenue, 36th Floor New York, New York 10017 (212) 561-7700

Counsel to the Circuit City Stores, Inc. Liquidating Trust

CERTIFICATION OF ENDORSEMENT UNDER LOCAL RULE 9022-1(C)

Pursuant to Local Bankruptcy Rule 9022-1(C), I hereby certify that the foregoing proposed order has been endorsed by or served upon all necessary parties.

/s/ Lynn L. Tavenner
Lynn L. Tavenner

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 20 of 43

In re Circuit City Stores, Inc, et al. Case No. 08-35653 (KRH) EXHIBIT B

REDUCTION OF CERTAIN PARTIALLY INVALID CLAIMS

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
07/24/2009	14515	1003 College Station LLC Attn Michael Mason President c o Fairfield Finanical Group Inc Managing Member 8 Greenway Plz Ste 1100 Houston, TX 77046	Unliquidated, but not less than \$467,372.74 General Unsecured	CIRCUIT CITY STORES, INC.	\$414,302.36 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$22,279.07 for rejection damages and \$30,791.31 for misc fees
04/30/2009	12708	4110 Midland LLC Attn Michael Mason Pres Fairfield Financial Group Inc Managing Member 8 Greenway Plz Ste 1100 Houston, TX 77046	Unliquidated, but not less than \$657,287.99 General Unsecured	CIRCUIT CITY STORES, INC.	\$547,281.24 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$54,664.58 for rejection damages, \$4,653.11 for real estate taxes, \$24,620.28 for attorney fees, \$20,258.05 for insurance charges and \$5,810.73 for misc fees not supported by debtor's books and records.
04/30/2009	12710	4905 Waco LLC Attn Michael Mason President c o Fairfield Financial Group Inc Managing Member 8 Greenway Plz Ste 1100 Houston, TX 77046	Unliquidated, but not less than \$738,355.64 General Unsecured	CIRCUIT CITY STORES, INC.	\$586,155.02 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$93,610.08 for rejection damages, \$8,485.08 for real estate taxes, \$24,558.31 for attorney fees, \$1,993.00 for misc damages, \$19,610.42 for insurance and \$3,943.73 for trustee fees not supported by debtor's books and records.
04/29/2009	12682	Abercorn Common LLLP C O LNR PARTNERS LLC 1601 WASHINGTON AVE STE 700 MIAMI BEACH, FL 33139	\$1,448,786.93 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,292,495.12 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$1,131.74 for prepetition rent, \$154,997.85 for rejection damages and \$162.22 for real estate taxes not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 21 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	DUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
04/10/2009	12241	Abilene Ridgemont LLC c o Douglas C Noble McCraney Montagnet & Quin 602 Steed Rd Ste 200 Ridgeland, MS 39157	\$1,098,291.52 General Unsecured	CIRCUIT CITY STORES, INC.	\$997,838.67 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$100,452.85 for rejection damages not supported by debtor's books and records.	
01/30/2009	9488	Bank of America NA as successor by merger to LaSalle Bank National Association as Trustee for the Registered Holders of GMAC Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201	Unliquidated, but not less than \$514,620.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$514,620.00 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
01/30/2009	9721	Bank of America National Association as successor by merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$256,520.40 General Unsecured	CIRCUIT CITY STORES, INC.	\$256,520.40 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
01/30/2009	9724	Dallas, TX 75201 Bank of America National Association as successor by merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201	Unliquidated, but not less than \$457,440.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$457,440.00 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
01/30/2009	9734	Bank of America National Association as successor by merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201	Unliquidated, but not less than \$489,877.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$489,877.00 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 22 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
01/30/2009	9704	Bank of America National Association Successor By Merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$968,160.44 General Unsecured	CIRCUIT CITY STORES, INC.	\$968,160.44 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
		Dallas, TX 75201					
01/30/2009	9707	Bank of America National Association Successor By Merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$471,794.40 General Unsecured	CIRCUIT CITY STORES, INC.	\$471,794.40 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
		Dallas, TX 75201					
01/30/2009	9740	Bank of America National Association Successor By Merger to LaSalle Bank National Association fka LaSalle National Bank Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$771,930.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$771,930.00 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
		Dallas, TX 75201					
01/30/2009	9050	Bank of America National Association Successor By Merger to LaSalle Bank National Association fka LaSalle National Bank As Tr Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$786,847.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$786,847.00 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
		Dallas, TX 75201					
01/30/2009	10030	Bank of America National Association Successor By Merger to LaSalle Bank National Association fka LaSalle National Bank As Tr Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas, TX 75201	Unliquidated, but not less than \$618,051.65 General Unsecured	CIRCUIT CITY STORES, INC.	\$618,051.65 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 23 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	EDUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
01/30/2009	9916	Bank of America National Association Successor by Merger to LaSalle National Bank a Nationally Chartered Bank as Trustee for c o Capmark Finance Inc Payton Inge 700 N Pearl St Ste 2200	Unliquidated, but not less than \$476,499.96 General Unsecured	CIRCUIT CITY STORES, INC.	\$467,607.28 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$8,892.68 for a real estate tax credit owed to the debtors.	
		Dallas, TX 75201						
01/30/2009	9899	Bank of American National Association as Successor by Merger to LaSalle Bank National Association as Trustee for the Register c o Capmark Finance Inc Peyton Inge 700 N Pearl St Ste 2200	Unliquidated, but not less than \$50,000.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$50,000.00 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
		Dallas, TX 75201						
01/21/2009	3973	c o Hirschler Fleischer PC Attn Sheila deLa Cruz PO Box 500	Unliquidated, but not less than \$46,838.55 General Unsecured	CIRCUIT CITY STORES, INC.	\$46,838.55 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
		Richmond, VA 23218-0500						
04/30/2009	12653	Bear Valley Road Partners LLC Attn Brad Becker c o Becker Development Investments 12730 High Bluff Dr	\$968,611.45 General Unsecured	CIRCUIT CITY STORES, INC.	\$958,223.40 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$5,126.01 for real estate taxes and \$5,262.04 for CAM charges not supported by debtor's books and records.	
		San Diego, CA 92130						
01/30/2009	9952	BFLO Waterford Associates LLC Attn James S Carr Esq Robert L LeHane Esq Kelley Drye & Warren 101 Park Ave New York, NY 10178	\$2,393,924.69 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,489,614.82 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$903,309.87 for rejection damages and \$1,000.00 for attorney fees not supported by debtor's books and records.	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 24 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
01/30/2009	8796	Bond Circuit IV Delaware Business Trust Mark B Conlan Esq Gibbons PC One Gateway Ctr Newark, NJ 07102-5310	Unliquidated, but not less than \$116,367.45 General Unsecured	CIRCUIT CITY STORES, INC.	\$73,817.90 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$87.50 for prepetition rent, \$10,000.00 for attorney fees and \$32,462.05 for lender fees not supported by debtor's books and records.	
04/29/2010	15019	Bond Circuit IV Delaware Trust Mark B Conlan Esq Gibbons PC One Gateway Ctr Newark, NJ 07102-5310	Unliquidated, but not less than \$1,589,299.95 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,524,178.25 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$87.50 for prepetition rent and \$65,034.20 for rejection damages not supported by debtor's books and records.	
01/26/2009	5814	Cameron Bayonne LLC Attn Kevin M Newman Esq Menter Rudin & Trivelpiece Esq 308 Maltbie St Ste 200 Syracuse, NY 13204-1498	Unliquidated, but not less than \$674,889.20 General Unsecured	CIRCUIT CITY STORES, INC.	\$674,889.20 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
04/16/2009	12294	Carousel Center Company LP Attn Kevin M Newman Esq Menter Rudin & Trivelpiece PC 308 Maltbie St Ste 200 Syracuse, NY 13204-1498	\$921,634.54 General Unsecured	CIRCUIT CITY STORES, INC.	\$898,874.71 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$22,759.83 for rejection damages not supported by debtor's books and records.	
01/29/2009	7933	Catellus Operating Limited Partnership a Delaware Limited Partnership Catellus Operating Limited Partnership Attn Greg Moore 66 Franklin St Ste 200 Oakland, CA 94607	\$1,903,434.65 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,850,958.97 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$2,303.84 for prepetition rent, \$25,171.84 for rejection damages and \$25,000.00 for misc damages not supported by debtor's books and records.	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 25 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	EDUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
04/30/2009	12718	CC Acquisitions LP Attn Vivian Dubin c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave	Unliquidated, but not less than \$620,334.88 General Unsecured	CIRCUIT CITY STORES, INC.	\$528,279.53 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$35,359.85 for rejection damages, \$61.26 for real estate taxes, \$34,978.77 for attorney fees, \$10,505.47 for insurance chages and \$11,150.00 for misc fees not supported by debtor's books and records.	
		New York, NY 10010						
04/30/2009	12721	CC Acquisitions LP Attn Vivian Dubin c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave	Unliquidated, but not less than \$721,052.70 General Unsecured	CIRCUIT CITY STORES, INC.	\$606,196.76 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$49,479.40 for rejection damages, \$34,978.77 for attorney fees, \$19,181.24 for insurance charges, \$11,150.00 for misc fees and \$66.53 for real estate taxes not supported by debtor's books and records.	
		New York, NY 10010						
04/30/2009	12722	CC Acquisitions LP Attn Vivian Dubin c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave	Unliquidated, but not less than \$804,474.43 General Unsecured	CIRCUIT CITY STORES, INC.	\$636,528.40 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$99,801.38 for rejection damages, \$140.39 for real estate taxes, \$32,617.46 for attorney fees, \$3,943.73 for trustee fees, \$11,150.00 for professional fees and \$20,293.07 for insurance charges not supported by debtor's books and	
		New York, NY 10010						
04/30/2009	12725	CC Acquisitions LP Attn Vivian Dubin c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave	Unliquidated, but not less than \$974,171.44 General Unsecured	CIRCUIT CITY STORES, INC.	\$724,869.18 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$15,915.86 for rejection damages, \$128,868.74 for real estate taxes, \$33,962.54 for attorney fees, \$3,943.73 for trustee fees, \$11,150.00 for misc damages and \$19,461.39 for insurance charges not supported by debtor's books and records.	
		New York, NY 10010						
07/23/2009	14518	CC Acquisitions LP Attn Vivian Dubin Associate General Counsel c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave New York, NY 10010	Unliquidated, but not less than \$933,748.17 General Unsecured	CIRCUIT CITY STORES, INC.	\$500,401.30 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$46,985.76 for rejection damages, \$346,000.00 for misc damages and \$40,361.11 for misc fees	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 26 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	DUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
07/23/2009	14521	CC Acquisitions LP Attn Vivian Dubin Associate General Counsel c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave New York, NY 10010	Unliquidated, but not less than \$715,734.85 General Unsecured	CIRCUIT CITY STORES, INC.	\$591,632.87 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$26,165.98 for rejection damages, \$21,924.89 for real estate taxes, \$28,500.00 for misc damages and \$47,511.11 for misc fees not supported by debtor's books and records.
07/23/2009	14522	CC Acquisitions LP Attn Vivian Dubin Associate General Counsel c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave New York, NY 10010	Unliquidated, but not less than \$826,028.91 General Unsecured	CIRCUIT CITY STORES, INC.	\$673,886.50 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$88,512.58 for rejection damages, \$5,118.72 for real estate taxes, \$20,000.00 for attorney fees, \$13,861.11 for trustee fees and \$24,650.00 for misc damages not supported by debtor's books and records.
07/23/2009	14523	CC Acquisitions LP Attn Vivian Dubin c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave New York, NY 10010	Unliquidated, but not less than \$831,584.68 General Unsecured	CIRCUIT CITY STORES, INC.	\$679,800.31 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$26,000.00 for CAM charges, \$8,726.92 for real estate taxes, \$52,696.34 for rejection damages, \$18,500.00 for misc damages and \$45,861.11 for misc fees not supported by debtor's books and records.
09/02/2009	14574	CC Acquisitions LP Attn Vivian Dubin c o NYLIFE Real Estate Holdings LLC General Partner 51 Madison Ave New York, NY 10010	Unliquidated, but not less than \$831,584.68 General Unsecured	CIRCUIT CITY STORES, INC.	\$679,800.31 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$26,000.00 for CAM charges, \$8,726.92 for real estate taxes, \$52,696.34 for rejection damages, \$18,500.00 for misc damages and \$45,861.11 for misc fees not supported by debtor's books and records.
09/02/2009	14577	CC Acquisitions LP Attn Deborah J Piazza Esq c o Hodgson Russ LLP 60 E 42nd St 37th FI New York, NY 10165	Unliquidated, but not less than \$831,584.68 General Unsecured	CIRCUIT CITY STORES, INC.	\$679,800.31 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$26,000.00 for CAM charges, \$8,726.92 for real estate taxes, \$52,696.34 for rejection damages, \$18,500.00 for misc damages and \$45,861.11 for misc fees not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 27 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED	MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
01/28/2009	6909	CC COLONIAL TRUST STUART GROSS C O PARAGON AFFILIATES INC ONE PARAGON DR STE 145	Unliquidated, but not less than \$341,010.63 General Unsecured	CIRCUIT CITY STORES, INC.	\$341,010.63 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
02/24/2009	11572	MONTVALE , NJ 7645 CC Investors 1996 14 Kamin Realty Company 490 S Highland Ave Pittsburgh, PA 15206	\$863,858.59 General Unsecured	CIRCUIT CITY STORES, INC.	\$734,336.90 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$51,623.69 for prepetition rent, \$5,000.00 for attorney fees and \$15,879.37 for real estate taxes not reflected on debtor's books and records. Further reduce by \$57,018.63 for real estate tax credits owed to the debtor.
04/17/2009	12233	CCDC Marion Portfolio LP Attn Michael S Held Hunton & Williams LLP 1445 Ross Ave Ste 3700 Dallas, TX 75202-2755	\$3,087,099.45 General Unsecured	CIRCUIT CITY STORES, INC.	\$3,051,569.10 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$35,530.35 for attorney fees not supported by debtor's books and records.
04/06/2009	12116	CENTRAL INVESTMENTS, LLC c o MARK ORDOWER 333 S DESPLAINES NO 207 CHICAGO, IL 60661	\$624,199.41 General Unsecured	CIRCUIT CITY STORES, INC.	\$613,432.13 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$10,767.28 for rejection damages not supported by debtor's books and records.
02/27/2009	11238	CENTURY PLAZA DEVELOPMENT CORPORATION John C Willsie Corporate Counsel The Seeno Companies 4021 Port Chicago Hwy Concord, CA 94520-0000	\$1,959,982.56 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	\$1,763,071.00 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	Reduce by \$26,094.40 for prepetition rent and \$170,817.16 for rejection damages not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 28 of 43

		BOOKS AND RECORDS CLAIMS TO BE	REDUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
01/29/2009	8070	Circsan Limited Partnership Attn Allen P Lev c o Kin Properties Inc 185 NW Spanish River Blvd Ste 100 Boca Raton, FL 33431-4230	Unliquidated, but not less than \$779,136.94 General Unsecured	CIRCUIT CITY STORES, INC.	\$765,001.55 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$10,424.76 for attorney fees and \$3,710.63 for trustee fees not supported by debtor's books and records.	
01/21/2009	5027	Circuit IL Corp Sigmond Sommer Properties 279 Birchwood Park Dr Jericho, NY 11753-2306	Unliquidated, but not less than \$433,839.27 General Unsecured	CIRCUIT CITY STORES, INC.	\$433,839.27 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
01/30/2009	9037	Circuit Investors No 2 Ltd A Texas Partnership c o Niclas A Ferland Esq LeClairRyan A Professional Corporation 545 Long Wharf Dr 9th FI New Haven, CT 06511	\$386,652.66 General Unsecured	CIRCUIT CITY STORES, INC.	\$358,933.93 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$27,718.73 for overpaid prepetition real estate taxes.	
05/31/2011	15243	CLF Trust Joshua Azinger c o Midland Loan Services 10851 Mastin Ste 3000 Overland Park, KS 66210	\$691,477.60 General Unsecured	Circuit City Stores, Inc.	\$673,796.41 General Unsecured	Circuit City Stores, Inc.	Reduce by \$934.00 for prepetition rent and \$16.747.19 for rejection damages not supported by debtor's books and records.	
05/31/2011	15245	CLF Trust Joshua Azinger c o Midland Loan Services 10851 Mastin Ste 3000 Overland Park, KS 66210	\$470,903.91 General Unsecured	Circuit City Stores, Inc.	\$463,802.02 General Unsecured	Circuit City Stores, Inc.	Reduce by \$999.09 for prepetition rent and \$6,102.80 paving charges not supported by debtor's books and records.	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 29 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	EDUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
04/30/2009	12728	CWCapital Asset Management LLC as Special Servicer for Bank of America N A CWCapital Asset Management LLC c o Michael J McGregor Capmark Finance Inc 7501 Wisconsin Ave Ste 500W Bethesda, MD 20814-6581	\$645,203.96 General Unsecured	CIRCUIT CITY STORES, INC.	\$615,067.52 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$25,124.48 for rejection damages, \$4998.09 for real estate taxes and \$13.87 for penalties/interest not supported by debtor's books and records.	
04/30/2009	12832	CWCapital Asset Management LLC as Special Servicer for Bank of America N A Demetrios Morakis Capmark Finance Inc 7501 Wisconsin Ave Ste 500W Bethesda, MD 20814	\$794,308.99 General Unsecured	CIRCUIT CITY STORES, INC.	\$734,850.33 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$286.47 for prepetition rent, \$50,000.00 for real estate taxes claimed and \$17.66 for penalties/interest not reflected on debtor's books and records. Further reduce by \$9,154.53 for real estate tax credits owed to debtor.	
04/30/2009	12846	CWCapital Asset Management LLC as Special Servicer for Bank of America N A Demetrios Morakis Capmark Finance Inc 7501 Wisconsin Ave Ste 500W Bethesda, MD 20814	\$819,066.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$770,555.79 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$1,126.89 for prepetition rent, \$2,930.82 for rejection damages, \$44,433.72 for real estate taxes and \$18.78 for interest charges not supported by debtor's books and records.	
02/24/2009	11573	Daniel G Kamin Flint LLC Kamin Realty Company 490 S Highland Ave Pittsburgh, PA 15206	\$953,700.09 General Unsecured	CIRCUIT CITY STORES, INC.	\$921,385.64 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$4,853.06 for prepetition rent, \$22,461.39 for real estate taxes and \$5,000.00 for attorney fees not supported by debtor's books and records.	
04/30/2009	12647	Drexel Delaware Trust c o Midland Loan Services Inc a Delaware Corporation Midland Loan Services Inc c o JP Morgan Chase Lockbox 974754 PNC Bank Lockbox 14800 Frye Rd TX1 0006 Fort Worth, TX 76155	Unliquidated, but not less than \$719,462.07 General Unsecured	CIRCUIT CITY STORES, INC.	\$719,462.07 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 30 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	DUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
04/30/2009	12687	EEL MCKEE LLC ATTN GARY M KAPLAN FARELLA BRAUN & MARTEL LLP 235 MONTGOMERY ST 17TH FL SAN FRANCISCO, CA 94104	\$1,146,835.36 General Unsecured	CIRCUIT CITY STORES, INC.	\$910,587.72 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$39,247.64 for rejection damages, \$190,000.00 for misc fees and \$7,000.00 for misc damages not supported by debtor's books and records.
04/28/2009	12425	GA Montgomeryville LLC Lauren Lonergan Taylor Esq and Matthew E Hoffman Es Duane Morris LLP 30 S 17th St Philadelphia, PA 19103	\$694,618.05 General Unsecured	CIRCUIT CITY STORES, INC.	\$596,736.00 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$97,882.05 for rejection damages not supported by debtor's books and records.
01/30/2009	8943	Inland Western Avondale McDowell LLC Karen C Bifferato Esq Connolly Bove Lodge & Hutz LLP 1007 N Orange St PO Box 2207 Wilmington , DE 19899-0000	Unliquidated, but not less than \$1,046,126.63 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	\$892,686.49 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	Reduce by \$136,257.22 for prepetition rents and \$17,182.92 for rejection damages not supported by debtor's books and records.
04/30/2009	12642	Inland Western Columbia Clifty LLC c o Bert Bittourna Esq Inland US Management LLC Inland Real Estate Group 2901 Butterfield Rd 3rd Fl Oak Brook, IL 60523	Unliquidated, but not less than \$877,968.54 General Unsecured	CIRCUIT CITY STORES, INC.	\$871,073.83 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$3,051.62 for prepetition rent and \$3,843.09 for rejection damages not supported by debtor's books and records.
04/29/2009	12420	Key Bank NA as Master Servicer and ORIX Capital Markets LLC as Special Servicer Gregory A Cross Esq Venable LLP 750 E Pratt St Ste 900 Baltimore, MD 21202	\$976,108.09 General Unsecured	CIRCUIT CITY STORES, INC.	\$888,014.64 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$1,075.61 for prepetition rent, \$85,730.16 for rejection damages and \$1,287.68 for penalties/interest not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 31 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED	D			MODIFIED CLAIMS		
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments		
04/29/2009	12399	KeyBank NA as Master Servicer and ORIX Capital Markets LLC as Special Servicer on behalf of Bank of America NA successor by Gregory A Cross Esq Venable LLP 750 E Pratt St Ste 900	\$832,363.97 General Unsecured	CIRCUIT CITY STORES, INC.	\$822,031.83 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$578.49 for prepetition rent and \$1,287.68 for penalties/interest. Reduce further by \$8,465.97 for a real estate tax credit owed to the debtor.		
		Baltimore, MD 21202							
04/30/2009	12917	Laguna Gateway Phase 2 LP Attn John L Pappas c o Pappas Investments 2020 L St 5th FI	\$1,201,356.10 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,123,352.51 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$19,094.90 for prepetition rent and \$58,908.69 for other rents not supported by debtor's books and records.		
		Sacramento, CA 95814							
01/12/2009	3266	Landover Landover Crossing LLC Attn Kevin M Newman Esq Menter Rudin & Trivelpiece PC 308 Maltbie St Ste 200	Unliquidated, but not less than \$99,597.55 General Unsecured	CIRCUIT CITY STORES, INC.	\$99,597.55 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.		
		Syracuse, NY 13204-1498							
01/29/2009	9517	Macerich Store No 6286 Thomas J Leanse Esq c o Katten Muchin Rosenman LLP 2029 Century Pk E 26th Fl	\$14,823.87 General Unsecured	CIRCUIT CITY STORES, INC.	\$8,053.76 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$6,684.07 for prepetition rent and \$86.04 for interest not supported by debtor's books and records.		
		Los Angeles, CA 90067							
04/30/2009	12693	Macerich Vintage Faire Limited Partnership Thomas J Leanse Esq c o Katten Muchin Rosenman LLP 2029 Century Park E 26th FI Los Angeles, CA 90067	\$999,551.26 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	\$995,464.36 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	Reduce by \$1,894.77 for prepetition rent, \$1,537.10 for interest and \$655.03 for CAM not supported by debtor's books and records.		

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 32 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED		MODIFIED CLAIMS		
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
01/30/2009	8561	Manufacturers & Traders Trust Company as Trustee c o Nancy George VP Corporate Trust Dept 1 M&T Plaza 7th FI Buffalo, NY 14203	Unliquidated, but not less than \$738,806.91 General Unsecured	CIRCUIT CITY STORES, INC.	\$669,767.08 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$52,556.60 for rejection damages, \$13,035.35 for attorney fees and \$3,447.88 trustee expenses not supported by debtor's books and records.
01/30/2009	8611	Manufacturers & Traders Trust Company as Trustee c o Nancy George VP Corporate Trust Dept 1 M&T Plaza 7th Fl Buffalo, NY 14203	Unliquidated, but not less than \$410,851.24 General Unsecured	CIRCUIT CITY STORES, INC.	\$394,368.00 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$13,035.35 for attorney fees and \$3,447.89 for trustee fees not supported by debtor's books and records.
01/30/2009	8613	Manufacturers & Traders Trust Company as Trustee c o Nancy George VP Corporate Trust Dept 1 M&T Plaza 7th FI Buffalo, NY 14203	Unliquidated, but not less than \$717,643.63 General Unsecured	CIRCUIT CITY STORES, INC.	\$641,150.89 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$49,123.09 for prepetition rent, \$10,886.42 for real estate taxes, \$13,035.35 for attorney fees and \$3,447.88 for trustee fees not supported by debtor's books and records.
01/30/2009	8622	Manufacturers & Traders Trust Company as Trustee c o Nancy George VP Corporate Trust Dept 1 M&T Plaza 7th Fl Buffalo, NY 14203	Unliquidated, but not less than \$705,487.60 General Unsecured	CIRCUIT CITY STORES, INC.	\$663,284.99 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$19,278.89 for rejection damages, \$6,440.48 for real estate taxes and \$16,483.24 for attorney & trustee fees not supported by debtor's books and records.
04/09/2009	12053	Manufacturers and Traders Trust Co as Trustee c o Nancy George Vice President Corporate Trust Dept 1 M&T Plaza 7th Fl Buffalo, NY 14203	Unliquidated, but not less than \$914,241.88 General Unsecured	CIRCUIT CITY STORES, INC.	\$817,407.08 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$74,788.36 for rejection damages, \$525.27 for real estate taxes, \$18,237.60 for attorney fees and \$3,283.57 for trustee fees not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 33 of 43

		BOOKS AND RECORDS CLAIMS TO BE	REDUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
04/08/2009	12258	Midland Loan Services Inc c o Katharine Battaia Thompson and Knight LLP 1722 Routh St Ste 1500 Dallas, TX 75201	\$890,379.81 General Unsecured	CIRCUIT CITY STORES, INC.	\$763,954.85 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$24,762.47 for prepetition rent and \$101,662.49 for rejection damages not supported by debtor's books and records.
05/29/2009	13085	Orangefair Marketplace LLC A California Limited Liability Company Tanya Nielsen Columbus Pacific Properties 429 Santa Monica Blvd Ste 600 Santa Monica, CA 90401	\$640,198.46 General Unsecured	CIRCUIT CITY STORES, INC.	\$628,751.03 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$1,276.26 for prepetition rent, \$1,489.44 for CAM charges and \$8,681.73 for real estate taxes not supported by debtor's books and records.
01/29/2009	8079	Park National Bank 50 N 3rd St PO Box 3500 Newark, OH 43058-3500	Unliquidated, but not less than \$353,043.19 General Unsecured	CIRCUIT CITY STORES, INC.	\$332,086.81 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$6,302.31 for real estate taxes, \$10,424.76 for attorney fees and \$3,436.35 for trustee fees not reflected on debtor's books and records. Further reduce by \$792.96 for CAM credits owed to the debtor.
01/29/2009	8618	Park National Bank 50 N 3rd St PO Box 3500 Newark, OH 43058-3500	Unliquidated, but not less than \$381,457.56 General Unsecured	CIRCUIT CITY STORES, INC.	\$367,596.45 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$10,424.76 for attorney fees and \$3,436.35 for trustee fees not supported by debtor's books and records.
03/05/2009	11749	Park National Bank Attn Richard C Maxwell c o Woods Rogers PLC 10 S Jefferson St Ste 1400 PO Box 14125 Roanoke, VA 24011	Unliquidated, but not less than \$341,119.66 General Unsecured	CIRCUIT CITY STORES, INC.	\$313,400.93 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$27,718.73 for overpaid prepetition real estate taxes.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 34 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	EDUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
03/05/2009	11750	Park National Bank Attn Richard C Maxwell c o Woods Rogers PLC 10 S Jefferson St Ste 1400 PO Box 14125 Roanoke, VA 24011	Unliquidated, but not less than \$690,065.44 General Unsecured	CIRCUIT CITY STORES, INC.	\$0.00 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$14,560.00 for prepetition rent, \$582,400.00 for rejection damages and \$93,105.44 for real estate taxes not supported by debtor's books and records.	
03/05/2009	11752	Park National Bank Attn Richard C Maxwell c o Woods Rogers PLC 10 S Jefferson St Ste 1400 PO Box 14125 Roanoke, VA 24011	Unliquidated, but not less than \$468,700.80 General Unsecured	CIRCUIT CITY STORES, INC.	\$468,700.80 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	
03/05/2009	11753	Park National Bank Attn Richard C Maxwell c o Woods Rogers PLC 10 S Jefferson St Ste 1400 PO Box 14125 Roanoke, VA 24011	Unliquidated, but not less than \$352,911.16 General Unsecured	CIRCUIT CITY STORES, INC.	\$348,072.57 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$4,838.59 for real estate taxes not supported by debtor's books and records.	
04/30/2009	12615	Park National Bank 50 N 3rd St PO Box 3500 Newark, OH 43058-3500	Unliquidated, but not less than \$688,156.14 General Unsecured	CIRCUIT CITY STORES, INC.	\$613,492.51 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$41,553.28 for rejection damages, \$18,463.37 for insurance charges, \$10,703.25 for attorney fees and \$3,943.73 for trustee fees not supported by debtor's books and records.	
01/30/2009	9009	Park National Bank as assignee of rents under Henrico County Virginia Deed of Lease with CK Richmond Business Services No 2 Attn Richard C Maxwell Woods Rogers PLC 10 S Jefferson St Ste 1400 PO Box 14125 24038 Roanoke, VA 24011	Unliquidated, but not less than \$145,632.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$145,632.00 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 35 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	DUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
01/30/2009	8947	Park National Bank as Assignee of Rents Under the Columbus Georgia Lease with Circuit Investors No 2 Ltd Attn Richard C Maxwell c o Woods Rogers PLC 10 S Jefferson St Ste 1400 PO Box 14125 24038 Roanoke, VA 24038-4125	Unliquidated, but not less than \$303,611.44 General Unsecured	CIRCUIT CITY STORES, INC.	\$299,246.74 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$4,364.70 for real estate taxes not supported by debtor's books and records.
01/30/2009	9000	Park National Bank as assignee of rents under the Duncanville Texas Lease with Circuit Investors No 2 Ltd Attn Richard C Maxwell Woods Rogers PLC 10 S Jefferson St Ste 1400 PO Box 14125 24038 Roanoke, VA 24011	Unliquidated, but not less than \$421,719.58 General Unsecured	CIRCUIT CITY STORES, INC.	\$368,852.66 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$52,866.92 for real estate taxes not supported by debtor's books and records.
04/24/2009	12382	Principal Life Insurance Company fka Principal Mutual Life Insurance Company Dennis D Ballard Esq Principal Life Insurance Company 801 Grand Des Moines, IA 50392	\$1,492,901.00 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,314,480.03 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$178,420.97 for rejection damages not supported by debtor's books and records.
01/30/2009	9156	PO BOX 1041 SANTA CRUZ, CA 95061	\$36,953.01 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	\$35,297.48 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	Reduce by \$1,489.69 for prepetition rent and \$165.84 for real estate taxes not supported by debtor's books and records.
01/30/2009	9951	Ronald Benderson Randall Benderson and David H Baldauf Attn James S Carr Esq Robert L LeHane Esq Kelley Drye & Warren 101 Park Ave New York, NY 10178	\$1,152,235.37 General Unsecured	CIRCUIT CITY STORES, INC.	\$738,278.00 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$412,957.37 for rejection damages and \$1,000.00 for attorney fees not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 36 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED	-		MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
04/30/2009	12510	Saugus Plaza Associates Attn James S Carr Esq Robert L LeHane Esq Kelley Drye & Warren LLP 101 Park Ave New York, NY 10178	\$555,883.54 General Unsecured	CIRCUIT CITY STORES, INC.	\$549,007.04 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$1,876.50 for real estate taxes and \$5,000.00 for attorney fees not supported by debtor's books and records.
04/30/2009	12729	Sweetwater Associates Limited Partnership Attn Kerrie L Ozarski Real Estate Manager c o StepStone Real Estate Services 2750 Womble Rd Ste 101 San Diego, CA 92106-6114	\$668,523.70 General Unsecured	CIRCUIT CITY STORES, INC.	\$577,667.72 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$29,256.07 for stub rent and \$11,672.47 for postpetition taxes superseded by claim 14074. Further reduce by \$49,927.44 for rejection damages not supported by debtor's books and records.
01/28/2009	7526	The West Campus Square Company LLC J Bennett Friedman Esq Friedman Law Group 1900 Avenue of the Stars Ste 1800 Los Angeles, CA 90067-4409	\$801,079.31 General Unsecured	CIRCUIT CITY STORES, INC.	\$761,514.86 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$8,564.45 for real estate taxes, by \$18,000.00 for attorney fees and by \$13,000.00 for misc damages not supported by debtor's books and records.
01/30/2009	9646	Torrance Towne Center Associates LLC c o Ian S Landsberg Landsberg Margulies LLP 16030 Ventura Blvd Ste 470 Encino, CA 91436	\$43,746.09 General Unsecured	CIRCUIT CITY STORES, INC.	\$21,193.66 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$22,552.43 for prepetition rents not supported by debtor's books and records.
01/27/2009	6025	United States Debt Recovery III LP 940 Southwood BI Ste 101 Incline Village, NV 89451	\$2,758,565.13 General Unsecured	CIRCUIT CITY STORES, INC.	\$2,332,819.48 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$300,000 for misc repairs, \$12,681.47 for real estate taxes and \$113,064.18 for rent not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 37 of 43

		BOOKS AND RECORDS CLAIMS TO	BE REDUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
01/29/2009	7550	United States Debt Recovery V LP 940 Southwood BI Ste 101	\$962,727.35 General Unsecured	CIRCUIT CITY STORES, INC.	\$824,496.86 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$138,230.49 for rejection damages not supported by debtor's books and records.
		Incline Village, NV 89451					
01/29/2009	8614	United States Debt Recovery V LP 940 Southwood BI Ste 101	\$1,396,114.76 General Unsecured	CIRCUIT CITY STORES, INC.	\$858,034.99 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$444,930.70 for rejection damages and \$93,149.07 for attorney fees not supported by debtor's books and records.
		Incline Village, NV 89451					
04/02/2009	12115	United States Debt Recovery V LP 940 Southwood BI Ste 101	\$2,639,854.84 General Unsecured	CIRCUIT CITY STORES, INC.	\$2,631,322.42 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$6,499.42 for CAM charges and \$2,033.00 for sign removal charges not supported by debtor's books and records.
		Incline Village, NV 89451					
03/27/2009	12121	United States Debt Recovery V LP 940 Southwood BI Ste 101	\$1,112,594.70 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	\$1,056,861.36 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	Reduce by \$1,997.36 for prepetition rent, \$39,947.20 for stub rent, \$13,106.65 for real estate taxes and \$682.13 for CAM charges not supported by debtor's books and records.
		Incline Village, NV 89451					
04/30/2009	12588	United States Debt Recovery V LP 940 Southwood BI Ste 101 Incline Village, NV 89451	Unliquidated, but not less than \$932,005.27 General Unsecured	CIRCUIT CITY STORES, INC.	\$846,504.06 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$43,428.73 for rejection damages, \$10,703.25 for attorney fees, \$4,218.02 for trustee fees, \$26,316.21 for insurance chages and \$835.00 for misc repairs not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 38 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED		MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
04/30/2009	12589	United States Debt Recovery V LP 940 Southwood BI Ste 101	Unliquidated, but not less than \$1,069,909.97 General Unsecured	CIRCUIT CITY STORES, INC.	\$975,779.06 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$49,598.40 for rejection damages, \$10,703.25 for attorney fees, \$4,218.02 for trustee fees, \$28,776.24 for insurance charges and \$835.00 for misc repairs not supported by debtor's books and records.	
		Incline Village, NV 89451						
04/30/2009	12735	United States Debt Recovery V LP 940 Southwood BI Ste 101	Unliquidated, but not less than \$866,003.93 General Unsecured	CIRCUIT CITY STORES, INC.	\$574,537.78 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$154,249.64 for rejection damages, \$102,864.56 for real estate taxes, \$10,703.25 for attorney fees, \$4,218.02 for trustee fees, \$18,095.68 for insurance charges and \$1,335.00 for misc repairs not supported by debtor's books and records.	
		Incline Village, NV 89451						
07/23/2009	14519	United States Debt Recovery V LP 940 Southwood BI Ste 101	Unliquidated, but not less than \$462,768.36 General Unsecured	CIRCUIT CITY STORES, INC.	\$359,530.68 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$20,903.95 for prepetition rent, \$27,464.40 for rejection damages, \$4,126.85 for real estate taxes and \$50,742.48 for misc fees not supported by debtor's books and records.	
		Incline Village, NV 89451						
07/23/2009	14520	United States Debt Recovery V LP 940 Southwood BI Ste 101	Unliquidated, but not less than \$1,168,493.14 General Unsecured	CIRCUIT CITY STORES, INC.	\$947,051.75 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$79,436.28 for prepetition rent, \$90,306.66 for rejection damages and \$51,698.45 for misc fees not supported by debtor's books and records.	
		Incline Village, NV 89451						
10/18/2010	15112	United States Debt Recovery V LP Assignee of CC Properties LLC United States Debt Recovery V LP 940 Southwood Blvd Ste 101 Incline Village, NV 89451	\$996,033.35 General Unsecured	CIRCUIT CITY STORES, INC.	\$975,779.06 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$4,438.02 for prepetition rent, \$10,703.25 for attorney fees, \$4,218.02 for trustee fees and \$895.00 for misc repairs not supported by debtor's books and records.	

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 39 of 43

		BOOKS AND RECORDS CLAIMS TO BE R	EDUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
01/19/2010	14793	US Bank National Association as Purchaser of Assets of Park National Bank Attn Richard C Maxwell Esq c o Woods Rogers PLC 10 S Jefferson St Ste 1400	\$303,611.44 General Unsecured	CIRCUIT CITY STORES, INC.	\$299,246.74 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$4,364.70 for real estate taxes not supported by debtor's books and records.
01/19/2010	14794	Roanoke, VA 24011 US Bank National Association as Purchaser of Assets of Park National Bank Attn Richard C Maxwell Esq c o Woods Rogers PLC 10 S Jefferson St Ste 1400 Roanoke, VA 24011	\$352,911.16 General Unsecured	CIRCUIT CITY STORES, INC.	\$348,072.57 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$4,838.59 for real estate taxes not supported by debtor's books and records.
01/19/2010	14796	US Bank National Association as Purchaser of Assets of Park National Bank Attn Richard C Maxwell Esq c o Woods Rogers PLC 10 S Jefferson St Ste 1400 Roanoke, VA 24011	\$690,065.44 General Unsecured	CIRCUIT CITY STORES, INC.	\$0.00 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$14,560.00 for prepetition rent, \$582,400.00 for rejection damages and \$93,105.44 for real estate taxes not supported by debtor's books and records.
01/19/2010	14801	US Bank National Association as Purchaser of Assets of Park National Bank Attn Richard C Maxwell Esq c o Woods Rogers PLC 10 S Jefferson St Ste 1400 Roanoke, VA 24011	\$421,719.58 General Unsecured	CIRCUIT CITY STORES, INC.	\$368,852.66 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$52,866.92 for real estate taxes not supported by debtor's books and records.
06/23/2009	13480	WCC Properties LLC ADI Properties 2750 Womble Rd Ste 101 San Diego, CA 92106-6114	\$5,117,498.04 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	\$445,361.58 General Unsecured	CIRCUIT CITY STORES WEST COAST, INC.	Reduce by \$159.12 for prepetition rent and \$4,671,977.34 for rejection damages not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 40 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	DUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
04/30/2009	12685	WEC 99A 1 LLC c o Midland Loan Services Inc a Delaware Corporation Midland Loan Services Inc c o JP Morgan Chase Lockbox 974754 PNC Bank Lockbox 14800 Frye Rd TX1 0006 Fort Worth, TX 76155	\$327,946.27 General Unsecured	CIRCUIT CITY STORES, INC.	\$327,334.38 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$611.89 for prepetition rent not supported by debtor's books and records.
04/30/2009	12851	WEC 99A 3 LLC c o Midland Loan Services Inc a Delaware Corporation Midland Loan Services Inc c o JP Morgan Chase Lockbox 974754 PNC Bank Lockbox 14800 Frye Rd TX1 0006 Fort Worth, TX 76155	Unliquidated, but not less than \$442,917.84 General Unsecured	CIRCUIT CITY STORES, INC.	\$442,917.84 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
04/30/2009	12635	Weingarten Nostat Inc Attn Jenny J Hyun Esq c o Weingarten Realty Investors 2600 Citadel Plz Dr Ste 125 Houston, TX 77008	\$1,620,858.57 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,447,190.08 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$132,014.93 for rejection damages and \$41,653.56 for misc repairs not supported by debtor's books and records.
01/30/2009	8282	Wells Fargo Bank as Trustee for the Registered Holders of JP Morgan Chase Commercial Mortgage Securities Corp Commercial Mort Jubilee Springdale LLC c o Schottenstein Property Group 4300 E 5th Ave Columbus, OH 43219-1816	\$53,460.36 General Unsecured	CIRCUIT CITY STORES, INC.	\$0.00 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$53,460.36 for amounts claimed by the landlord's lender for which they are not entitled.
01/30/2009	9441	Wells Fargo Bank NA successor by merger to Wells Fargo Bank Minnesota NA fka Norwest Bank Minnesota NA as Trustee Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200 Dallas , TX 75201	Unliquidated, but not less than \$1,229,478.60 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,229,478.60 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 41 of 43

		BOOKS AND RECORDS CLAIMS TO BE RE	EDUCED			MODIFIED C	LAIMS
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
01/30/2009	9444	Wells Fargo Bank NA successor by merger to Wells Fargo Bank Minnesota NA fka Norwest Bank Minnesota NA as Trustee Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$497,646.16 General Unsecured	CIRCUIT CITY STORES, INC.	\$497,646.16 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
		Dallas, TX 75201					
01/30/2009	9450	Wells Fargo Bank NA successor by merger to Wells Fargo Bank Minnesota NA fka Norwest Bank Minnesota NA as Trustee Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$1,419,755.11 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,419,755.11 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
		Dallas, TX 75201					
01/30/2009	9741	Wells Fargo Bank NA successor by merger to Wells Fargo Bank Minnesota NA fka Norwest Bank Minnesota NA as Trustee Peyton Inge c o Capmark Finance Inc 700 N Pearl St Ste 2200	Unliquidated, but not less than \$812,334.91 General Unsecured	CIRCUIT CITY STORES, INC.	\$812,334.91 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
		Dallas, TX 75201					
03/30/2009	12004	Wells Fargo Bank Northwest NA Krystal Bagshaw VP Wells Fargo Bank Northwest NA 299 S Main St MAC U1228 120 Salt Lake City, UT 84111	Unliquidated, but not less than \$691,488.32 General Unsecured	CIRCUIT CITY STORES, INC.	\$612,571.65 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$5,985.44 for prepetition rent and \$15,912.60 for real estate taxes not reflected on debtor's books and records. Further reduce by \$57,018.63 for real estate tax credits owed to the debtor.
03/30/2009	12011	Wells Fargo Bank Northwest NA c o Woods Rogers PLC Attn Richard C Maxwell 10 S Jefferson St Ste 1400 PO Box 14125 24038 Roanoke, VA 24011	Unliquidated, but not less than \$1,218,701.20 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,172,183.32 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$38,851.56 for real estate taxes and \$7,666.32 for late charges not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 42 of 43

		BOOKS AND RECORDS CLAIMS TO B	MODIFIED CLAIMS				
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments
03/30/2009	12012	Wells Fargo Bank Northwest NA Krystal Bagshaw VP Wells Fargo Bank Northwest NA 299 S Main St MAC U1228 120 Salt Lake City, UT 84111	Unliquidated, but not less than \$759,368.25 General Unsecured	CIRCUIT CITY STORES, INC.	\$759,368.25 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
03/30/2009	12013	Wells Fargo Bank Northwest NA Krystal Bagshaw VP Wells Fargo Bank Northwest NA 299 S Main St MAC U1228 120 Salt Lake City, UT 84111	Unliquidated, but not less than \$664,554.88 General Unsecured	CIRCUIT CITY STORES, INC.	\$664,554.88 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
03/30/2009	12014	Wells Fargo Bank Northwest NA Krystal Bagshaw VP Wells Fargo Bank Northwest NA 299 S Main St MAC U1228 120 Salt Lake City, UT 84111	Unliquidated, but not less than \$834,561.69 General Unsecured	CIRCUIT CITY STORES, INC.	\$834,561.69 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
03/30/2009	12023	Wells Fargo Bank Northwest NA Krystal Bagshaw VP Wells Fargo Bank Northwest NA 299 S Main St MAC U1228 120 Salt Lake City, UT 84111	Unliquidated, but not less than \$649,951.50 General Unsecured	CIRCUIT CITY STORES, INC.	\$649,951.50 General Unsecured	CIRCUIT CITY STORES, INC.	Fix Unliquidated claim to a set amount.
05/26/2009	13079	Wells Fargo Bank Northwest NA c o Woods Rogers PLC Attn Richard C Maxwell 10 S Jefferson St Ste 1400 PO Box 14125 24038 Roanoke, VA 24011	\$709,411.98 General Unsecured	CIRCUIT CITY STORES, INC.	\$695,103.85 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$5,003.03 of attorney fees and \$9,305.10 of real estate taxes not supported by debtor's books and records.

Case 08-35653-KRH Doc 12446 Filed 09/28/12 Entered 09/28/12 11:54:53 Desc Main Document Page 43 of 43

BOOKS AND RECORDS CLAIMS TO BE REDUCED					MODIFIED CLAIMS			
Date Filed	Claim Number	Name and Address	Claim Amount	Debtor	Modified Claim Amount	Debtor	Comments	
04/30/2009	12826	WRI Seminole Marketplace LLC Attn Jenny J Hyun Esq c o Weingarten Realty Investors 2600 Citadel Plz Dr Ste 125 Houston, TX 77008	\$1,575,200.22 General Unsecured	CIRCUIT CITY STORES, INC.	\$1,422,341.18 General Unsecured	CIRCUIT CITY STORES, INC.	Reduce by \$3,660.70 for prepetition rent and \$149,198.34 for rejection damages not supported by debtor's books and records.	